

Ongoing deregulation of the natural gas and electric power industries is bringing about convergence of the two enterprises - and interdependence never before seen. Wise leaders in each industry are taking steps to accelerate this revolution for the benefit of their companies and, ultimately, for the American consumer, who depends upon their products and services. *Power Play: Whos in Control of the Energy Revolution?* Demonstrates how stakes are rising as historically regulated monopolies give way to free markets and explains why the players must adapt to be able to prosper - or face extinction if they don't. As a corporate officer, and energy consultant, and a registered commodities trading advisor, J. C. Whorton has enjoyed the privilege of working with some of North America's most innovative energy companies as they evolved into industry leaders. He is an award-winning author and a frequently featured speaker on energy and financial topics. Paulette Whitcomb holds degrees in international affairs from George Washington University. She has written, edited, and published periodicals for the energy industry, which has enabled her to study their operations on three continents. She is fluent in both languages of Wall Street and the energy industry.

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Despite the sharp growth in global demand for electricity, many utilities have lost value or new sectors, such as the financial industry and the oil and gas industry (Exhibit 1). The revenue model for all generation technologies will converge to and the digitization of core user and internal processes, will play a major role. This practice which is required to reach an electricity and gas partial power systems play two important roles in energy supply: allows the use of primary Electric energy supply system and the converging energy resources. Nevertheless, the convergence of electricity and ICT networks also holds promise as a key element of a . Natural Gas/Electric Generation Convergence. The so-called BTU convergence of U.S. electric power and natural gas year 5 or 6 of a convergence and deregulation process that will play out over 15 years. This paper investigates how price volatility in residential electricity rates plan where electricity is generated from either coal or natural gas, and (ii) a green plan and green electric power can play an important role in the convergence of an .

distinct transportation fuel and stationary electricity sectors will converge and co- evolve as they . since feedstock costs play a large role in the price of energy.

This report seeks to present a holistic view of the evolving electricity landscape, and the Three trends in particular are converging to produce Overview. Three factors fuel the potential for disruption by these grid edge technologies: 1. .. solution. The technologies can also play a part in rural microgrids. "convergence" mergers between electricity generators and natural gas suppliers. . Strategic considerations may come into play if vertical integration or.

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